Lockout Tagout Specific Procedure

Building: McKinley Center Room G17
Machine: Freight Elevator

1. Notify affected employees that the machine/equipment will be shut down and locked/tagged out.
2. If the machine/equipment is operating, shut it down by the normal stopping procedure.
   **Operating Control Location:** Controls to left of unit
3. Turn off the (Electric/potential) energy sources by placing energy isolating devices in the off position.
   - **Isolating Device Location 1:** Knife switch above unit
   - **Isolating Device Location 2:** Lower unit all the way or wedge
4. Lockout the energy isolating device(s) with assigned individual locks.
5. Dissipate residual energy: **Apply lockout device to source of electricity and lower the unit to the floor**
6. Verify that equipment is disconnected from the energy source(s) **Attempt to raise or lower unit**
   **Caution:** Return operating control(s) to neutral or “off” position after verifying the isolation of the equipment.

Restoring Freight Elevator to Service

When the servicing or maintenance is completed, and the machine/equipment is ready to be returned to normal operating condition, the following steps shall be taken:
1. Notify affected employees that maintenance has finished and lock and tags will be removed.
2. Check the machine/equipment and the immediate area around the machine/equipment to ensure that nonessential items have been removed and that employees have been notified of the startup.
3. Verify that the controls are in neutral or off.
4. Remove the lockout devices and re-energize the Electric/potential
5. **Restart the equipment.**
1. Notify affected employees that the machine/equipment will be shut down and locked/tagged out.
2. If the machine/equipment is operating, shut it down by the normal stopping procedure.
   **Operating Control Location:** Thermostat in Phone Room 113
3. Turn off the (Electric/pneumatic) energy sources by placing energy isolating devices in the off position.
4. Lockout the energy isolating device(s) with assigned individual locks.
5. Dissipate residual energy: **SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST**
6. Verify that equipment is disconnected from the energy source(s) **SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST**

   **Caution:** Return operating control(s) to neutral or “off” position after verifying the isolation of the equipment.

### Restoring Air Conditioning Unit to Service

When the servicing or maintenance is completed, and the machine/equipment is ready to be returned to normal operating condition, the following steps shall be taken:
1. Notify affected employees that maintenance has finished and lock and tags will be removed.
2. Check the machine/equipment and the immediate area around the machine/equipment to ensure that nonessential items have been removed and that employees have been notified of the startup.
3. Verify that the controls are in neutral or off:
4. Remove the lockout devices and re-energize the **Electric/pneumatic**
5. **Restart the equipment.**
Lockout Tagout Specific Procedure

Building: McKinley Center Roof
Machine: Air Conditioning Unit - Carrier Northeast

1. Notify affected employees that the machine/equipment will be shut down and locked/tagged out.
2. If the machine/equipment is operating, shut it down by the normal stopping procedure.
   Operating Control Location: Thermostat in Media Center
3. Turn off the (Electric/pneumatic) energy sources by placing energy isolating devices in the off position.
   - Thermostat in Media Center
   - Knife switch on unit
   - Refrigerant capture port on unit (internal)
4. Lockout the energy isolating device(s) with assigned individual locks.
5. Dissipate residual energy: SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST
6. Verify that equipment is disconnected from the energy source(s) SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST
   Caution: Return operating control(s) to neutral or “off” position after verifying the isolation of the equipment.

Restoring Air Conditioning Unit to Service

When the servicing or maintenance is completed, and the machine/equipment is ready to be returned to normal operating condition, the following steps shall be taken:
1. Notify affected employees that maintenance has finished and lock and tags will be removed.
2. Check the machine/equipment and the immediate area around the machine/equipment to ensure that nonessential items have been removed and that employees have been notified of the startup.
3. Verify that the controls are in neutral or off.
4. Remove the lockout devices and re-energize the Electric/pneumatic
5. Restart the equipment.
Lockout Tagout Specific Procedure

Building: McKinley Center Roof
Machine: Air Conditioning Unit - Carrier #14

1. Notify affected employees that the machine/equipment will be shut down and locked/tagged out.
2. If the machine/equipment is operating, shut it down by the normal stopping procedure.

   Operating Control Location: Thermostat in Room G5
3. Turn off the (Electric/pneumatic) energy sources by placing energy isolating devices in the off position.

   Operating Control Location
   Thermostat in Room G5

   Isolating Device Location 1
   Pull out breaker on unit

   Isolating Device Location 2
   Refrigerant capture port on unit (internal)

4. Lockout the energy isolating device(s) with assigned individual locks.
5. Dissipate residual energy: SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST
6. Verify that equipment is disconnected from the energy source(s) SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST

   Caution: Return operating control(s) to neutral or “off” position after verifying the isolation of the equipment.

---

Restoring Air Conditioning Unit to Service

When the servicing or maintenance is completed, and the machine/equipment is ready to be returned to normal operating condition, the following steps shall be taken:

1. Notify affected employees that maintenance has finished and lock and tags will be removed.
2. Check the machine/equipment and the immediate area around the machine/equipment to ensure that nonessential items have been removed and that employees have been notified of the startup.
3. Verify that the controls are in neutral or off.
4. Remove the lockout devices and re-energize the Electric/pneumatic
5. Restart the equipment.
Lockout Tagout Specific Procedure

Building: McKinley Center Roof
Machine: Air Conditioning Unit - Carrier #15

1. Notify affected employees that the machine/equipment will be shut down and locked/tagged out.
2. If the machine/equipment is operating, shut it down by the normal stopping procedure.
   **Operating Control Location:** Thermostat in Room G8
3. Turn off the (Electric/pneumatic) energy sources by placing energy isolating devices in the off position.

   ![Operating Control Location](image1)

   ![Isolating Device Location 1](image2)

   ![Isolating Device Location 2](image3)

   - **Thermostat in Room G8**
   - **Pull out breaker on unit**
   - **Refrigerant capture port on unit (internal)**

4. Lockout the energy isolating device(s) with assigned individual locks.
5. Dissipate residual energy:
   **SERVICE ONLY BY CERTIFIED REFRIGERATION SPECIALIST**
6. Verify that equipment is disconnected from the energy source(s) **SERVICE ONLY BY CERTIFIED REFRIGERATION SPECIALIST**
   
   **Caution:** Return operating control(s) to neutral or “off” position after verifying the isolation of the equipment.

---

Restoring Air Conditioning Unit to Service

When the servicing or maintenance is completed, and the machine/equipment is ready to be returned to normal operating condition, the following steps shall be taken:

1. Notify affected employees that maintenance has finished and lock and tags will be removed.
2. Check the machine/equipment and the immediate area around the machine/equipment to ensure that nonessential items have been removed and that employees have been notified of the startup.
3. Verify that the controls are in neutral or off.
4. Remove the lockout devices and re-energize the **Electric/pneumatic**
5. **Restart the equipment.**

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Lockout Tagout Specific Procedure

Building: McKinley Center Roof
Machine: Air Conditioning Unit - Carrier Northwest

1. Notify affected employees that the machine/equipment will be shut down and locked/tagged out.
2. If the machine/equipment is operating, shut it down by the normal stopping procedure.
   
   Operating Control Location: Thermostat in Room 132
3. Turn off the (Electric/pneumatic) energy sources by placing energy isolating devices in the off position.
   
   - Thermostat in Room 132
   - Knife switch on unit
   - Refrigerant capture port on unit (internal)
4. Lockout the energy isolating device(s) with assigned individual locks.
5. Dissipate residual energy: **SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST**
6. Verify that equipment is disconnected from the energy source(s) **SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST**

   Caution: Return operating control(s) to neutral or “off” position after verifying the isolation of the equipment.

Restoring Air Conditioning Unit to Service

When the servicing or maintenance is completed, and the machine/equipment is ready to be returned to normal operating condition, the following steps shall be taken:
1. Notify affected employees that maintenance has finished and lock and tags will be removed.
2. Check the machine/equipment and the immediate area around the machine/equipment to ensure that nonessential items have been removed and that employees have been notified of the startup.
3. Verify that the controls are in neutral or off.
4. Remove the lockout devices and re-energize the Electric/pneumatic
5. Restart the equipment.
Lockout Tagout Specific Procedure

Building: McKinley Center Roof
Machine: Air Conditioning Unit - Carrier Northwest

1. Notify affected employees that the machine/equipment will be shut down and locked/tagged out.
2. If the machine/equipment is operating, shut it down by the normal stopping procedure.
   Operating Control Location: Thermostat in Room 131
3. Turn off the (Electric/pneumatic) energy sources by placing energy isolating devices in the off position.

   Operating Control Location
   Thermostat in Room 131

   Isolating Device Location 1
   Knife switch on unit

   Isolating Device Location 2
   Refrigerant capture port on unit

4. Lockout the energy isolating device(s) with assigned individual locks.
5. Dissipate residual energy: SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST
6. Verify that equipment is disconnected from the energy source (s) SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST
   Caution: Return operating control(s) to neutral or “off” position after verifying the isolation of the equipment.

Restoring Air Conditioning Unit to Service

When the servicing or maintenance is completed, and the machine/equipment is ready to be returned to normal operating condition, the following steps shall be taken:
1. Notify affected employees that maintenance has finished and lock and tags will be removed.
2. Check the machine/equipment and the immediate area around the machine/equipment to ensure that nonessential items have been removed and that employees have been notified of the startup.
3. Verify that the controls are in neutral or off.
4. Remove the lockout devices and re-energize the Electric/pneumatic
5. Restart the equipment.
Lockout Tagout Specific Procedure

Building: McKinley Center Roof
Machine: Air Conditioning Unit - Carrier East

1. Notify affected employees that the machine/equipment will be shut down and locked/tagged out.
2. If the machine/equipment is operating, shut it down by the normal stopping procedure.
   Operating Control Location: Thermostat in Room 115
3. Turn off the (Electric/pneumatic) energy sources by placing energy isolating devices in the off position.

Operating Control Location
Thermostat in Room 115

Isolating Device Location 1
Knife switch on unit

Isolating Device Location 2
Refrigerant capture port on unit (internal)

4. Lockout the energy isolating device(s) with assigned individual locks.
5. Dissipate residual energy: SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST
6. Verify that equipment is disconnected from the energy source(s) SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST
   Caution: Return operating control(s) to neutral or “off” position after verifying the isolation of the equipment.

Restoring Air Conditioning Unit to Service

When the servicing or maintenance is completed, and the machine/equipment is ready to be returned to normal operating condition, the following steps shall be taken:
1. Notify affected employees that maintenance has finished and lock and tags will be removed.
2. Check the machine/equipment and the immediate area around the machine/equipment to ensure that nonessential items have been removed and that employees have been notified of the startup.
3. Verify that the controls are in neutral or off.
4. Remove the lockout devices and re-energize the Electric/pneumatic
5. Restart the equipment.
Lockout Tagout Specific Procedure

Building: McKinley Center Roof
Machine: Air Conditioning Unit - Carrier East

1. Notify affected employees that the machine/equipment will be shut down and locked/tagged out.
2. If the machine/equipment is operating, shut it down by the normal stopping procedure.
   Operating Control Location: Thermostat in Room 116
3. Turn off the (Electric/pneumatic) energy sources by placing energy isolating devices in the off position.
   Isolating Device Location 1: Knife switch on unit
   Isolating Device Location 2: Refrigerant capture port on unit (internal)
4. Lockout the energy isolating device(s) with assigned individual locks.
5. Dissipate residual energy: SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST
6. Verify that equipment is disconnected from the energy source(s) SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST
   Caution: Return operating control(s) to neutral or “off” position after verifying the isolation of the equipment.

Restoring Air Conditioning Unit to Service

When the servicing or maintenance is completed, and the machine/equipment is ready to be returned to normal operating condition, the following steps shall be taken:
1. Notify affected employees that maintenance has finished and lock and tags will be removed.
2. Check the machine/equipment and the immediate area around the machine/equipment to ensure that nonessential items have been removed and that employees have been notified of the startup.
3. Verify that the controls are in neutral or off.
4. Remove the lockout devices and re-energize the Electric/pneumatic
5. Restart the equipment.
Lockout Tagout Specific Procedure

Building: McKinley Center Roof
Machine: Air Conditioning Unit - Carrier Southeast

1. Notify affected employees that the machine/equipment will be shut down and locked/tagged out.
2. If the machine/equipment is operating, shut it down by the normal stopping procedure.
   Operating Control Location: Thermostat in Room 117
3. Turn off the (Electric/pneumatic) energy sources by placing energy isolating devices in the off position.
   - Isolating Device Location 1: Knife switch on unit
   - Isolating Device Location 2: Refrigerant capture port on unit

4. Lockout the energy isolating device(s) with assigned individual locks.
5. Dissipate residual energy: **SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST**
6. Verify that equipment is disconnected from the energy source(s) **SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST**
   Caution: Return operating control(s) to neutral or “off” position after verifying the isolation of the equipment.

Restoring Air Conditioning Unit to Service

When the servicing or maintenance is completed, and the machine/equipment is ready to be returned to normal operating condition, the following steps shall be taken:

1. Notify affected employees that maintenance has finished and lock and tags will be removed.
2. Check the machine/equipment and the immediate area around the machine/equipment to ensure that nonessential items have been removed and that employees have been notified of the startup.
3. Verify that the controls are in neutral or off.
4. Remove the lockout devices and re-energize the **Electric/pneumatic**
5. Restart the equipment.
1. Notify affected employees that the machine/equipment will be shut down and locked/tagged out.
2. If the machine/equipment is operating, shut it down by the normal stopping procedure.
   **Operating Control Location:** Thermostat in Room 118
3. Turn off the (Electric/pneumatic) energy sources by placing energy isolating devices in the off position.
   **Isolating Device Location 1:** Thermostat in Room 118
   **Isolating Device Location 2:** Knife switch on unit

4. Lockout the energy isolating device(s) with assigned individual locks.
5. Dissipate residual energy: **SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST**
6. Verify that equipment is disconnected from the energy source(s) **SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST**
   **Caution:** Return operating control(s) to neutral or "off" position after verifying the isolation of the equipment.

---

**Restoring Air Conditioning Unit to Service**

When the servicing or maintenance is completed, and the machine/equipment is ready to be returned to normal operating condition, the following steps shall be taken:
1. Notify affected employees that maintenance has finished and lock and tags will be removed.
2. Check the machine/equipment and the immediate area around the machine/equipment to ensure that nonessential items have been removed and that employees have been notified of the startup.
3. Verify that the controls are in neutral or off.
4. Remove the lockout devices and re-energize the **Electric/pneumatic**
5. **Restart the equipment.**
Lockout Tagout Specific Procedure

Building: McKinley Center Roof
Machine: Air Conditioning Unit - Carrier South

1. Notify affected employees that the machine/equipment will be shut down and locked/tagged out.
2. If the machine/equipment is operating, shut it down by the normal stopping procedure.
   **Operating Control Location:** Thermostat in Room 144
3. Turn off the (Electric/pneumatic) energy sources by placing energy isolating devices in the off position.
   - Operating Control Location
   - Isolating Device Location 1
   - Isolating Device Location 2

4. Lockout the energy isolating device(s) with assigned individual locks.
5. Dissipate residual energy: **SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST**
6. Verify that equipment is disconnected from the energy source(s) **SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST**

   **Caution:** Return operating control(s) to neutral or “off” position after verifying the isolation of the equipment.

---

**Restoring Air Conditioning Unit to Service**

When the servicing or maintenance is completed, and the machine/equipment is ready to be returned to normal operating condition, the following steps shall be taken:

1. Notify affected employees that maintenance has finished and lock and tags will be removed.
2. Check the machine/equipment and the immediate area around the machine/equipment to ensure that nonessential items have been removed and that employees have been notified of the startup.
3. Verify that the controls are in neutral or off.
4. Remove the lockout devices and re-energize the **Electric/pneumatic**
5. Restart the equipment.
Lockout Tagout Specific Procedure

**Building:** McKinley Center Roof  
**Machine:** Air Conditioning Unit - Carrier West

1. Notify affected employees that the machine/equipment will be shut down and locked/tagged out.
2. If the machine/equipment is operating, shut it down by the normal stopping procedure.  
   **Operating Control Location:** Thermostat in Room G13
3. Turn off the (Electric/pneumatic) energy sources by placing energy isolating devices in the off position.
   - Isolating Device Location 1: Knife switch on unit
   - Isolating Device Location 2: Refrigerant capture port on unit (internal)

4. Lockout the energy isolating device(s) with assigned individual locks.
5. Dissipate residual energy: **SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST**
6. Verify that equipment is disconnected from the energy source(s) **SERVICED ONLY BY CERTIFIED REFRIGERATION SPECIALIST**  
   **Caution:** Return operating control(s) to neutral or "off" position after verifying the isolation of the equipment.

---

**Restoring Air Conditioning Unit to Service**

When the servicing or maintenance is completed, and the machine/equipment is ready to be returned to normal operating condition, the following steps shall be taken:

1. Notify affected employees that maintenance has finished and lock and tags will be removed.
2. Check the machine/equipment and the immediate area around the machine/equipment to ensure that nonessential items have been removed and that employees have been notified of the startup.
3. Verify that the controls are in neutral or off.
4. Remove the lockout devices and re-energize the **Electric/pneumatic**
5. **Restart the equipment.**
## Fulton
### Boiler #1 Shut Down Process
**Energy Source(s)** Electric, Hot H2O, Gas

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<td>Notify affected employees of shut down (operators, area personnel)</td>
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| 3.   | Electrical panel HP-O-1 in Boiler room Area  
  - Turn off Breaker # 7,9,11  
  - Attach breaker device then tag and lock |
| 4.   | Ball Valve (Gas)  
  - Turn off valve  
  - Attach ball valve lock out device then tag and lock |
| 5.   | Ball Valve (hot water)  
  - Turn off valve  
  - Attach tag and lock |
| 6.   | Attempt to start machine; make sure that it CANNOT be started. Verify no energy is present in panel at line side of disconnect switch by testing with multi meter or voltage detector. |

### Restoring the Boiler #1
1. Make sure work area is clear of equipment and personnel and ready for restarting of the equipment.  
2. Verify controls are in the off or neutral position.  
3. Remove locks, tags and lockout devices and return control device to the “on” position.  
4. Notify affected employees that equipment will be restarted.  
5. Restart equipment using regular operating procedures.
**Fulton**

**Boiler #2 Shut Down Process**

**Energy Source(s)** Electric, Hot H2O, Gas

---

**Step 1**

Notify affected employees of shut down (operators, area personnel)

---

**Step 2**

Turn off machine using accepted procedure (operator)

---

**Step 3**

Electrical panel HP-O-1 in Boiler room
- Turn off Breaker # 13,15,17
- Attach breaker lock out device then tag and lock

---

**Step 4**

Ball Valve (Gas)
- Turn off valve
- Attach ball valve lock out device then tag and lock

---

**Step 5**

Ball Valve (hot water)
- Turn off valve
- Attach tag and lock

---

**Step 6**

Attempt to start machine; make sure that it CANNOT be started. Verify no energy is present in panel at line side of disconnect switch by testing with multi meter or voltage detector.

---

**Restoring the Boiler #2**

1. Make sure work area is clear of equipment and personnel and ready for restarting of the equipment.
2. Verify controls are in the off or neutral position.
3. Remove locks, tags and lockout devices and return control device to the “on” position.
4. Notify affected employees that equipment will be restarted.
5. Restart equipment using regular operating procedures.

---

**Energy Control Procedure**

St Cloud Public Schools – Mckinley School – Boiler room

**Equipment**: Boiler #2

**Manufacturer**: Fulton

**Scope**: This scope covers any servicing or maintenance of the equipment that may expose the maintenance person(s) to hazard.

**Purpose**: To provide specific guidance to authorized personnel on how to de-energize the equipment, to prevent the unexpected start-up or release of energy that could result in injury or death to employee or authorized others.

**Authorization**: Authorized employees trained in lockout & tags out procedures are to install lockout & tag out devices in accordance with company procedure. Lockout and tag out devices will only be removed by the installer or the maintenance leader.

**Compliance**: Failure to comply with established procedure will result in disciplinary action or termination.
## Energy Control Procedure

**St Cloud Public Schools – McKinley School – Boiler room**

**Equipment:** water heater

**Manufacturer:** HTP

**Scope:** This scope covers any servicing or maintenance of the equipment that may expose the maintenance person(s) to hazard.

**Purpose:** To provide specific guidance to authorized personnel on how to de-energize the equipment, to prevent the unexpected start-up or release of energy that could result in injury or death to employee or authorized others.

**Authorization:** Authorized employees trained in lockout & tag out procedures are to install lockout & tag out devices in accordance with company procedure. Lockout and tag out devices will only be removed by the installer or the maintenance leader.

**Compliance:** Failure to comply with established procedure

### Step 1

Notify affected employees of shut down (operators, area personnel)

### Step 2

Turn off machine using accepted procedure (operator)

### Step 3

Electrical breaker panel 1-B
- Turn off breaker #18
- Attach breaker lock out device then tag and lock

### Step 4

Ball Valve (Gas)
- Turn off valve
- Attach ball valve lock out device then tag and lock

### Step 5

Attempt to start machine; make sure that it CANNOT be started. Verify no energy is present in panel at line side of disconnect switch by testing with multi meter or voltage detector.

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### Restoring the water heater

1. Make sure work area is clear of equipment and personnel and ready for restarting of the equipment.
2. Verify controls are in the off or neutral position.
3. Remove locks, tags and lockout devices and return control device to the “on” position.
4. Notify affected employees that equipment will be restarted.
5. Restart equipment using regular operating procedures.